

# **How to Order Background Screens**

# <u>STEP 1 - Have applicant/employee fill out page 1 and 2 of the FCRA Disclosure and Authorization form</u>

Your custom form can be found on your online dashboard under the My Account tab  $\rightarrow$  My Documents.

I understand that I have rights under the Fair Credit Reporting Act, and I acknowled	ge receipt of the FCRA Summary of Rights (initials).
APPLICANT SIGNATURE:	DATE://
PRINTED NAME:	
Form not valid unless signed and initialed. Page 2 must be filled out for investigative	purposes.



# DISCLOSURE & AUTHORIZATION FOR CONSUMER REPORTS

Please read the following statements carefully.

	TO BE COMPLETED BY APPLICANT  The Following Information is True And Correct To The Best Of My Knowledge And is Used for Identification And Investigative Purposes Only.																			
PLEASE USE AN INK PEN AND PRINT CLEARLY. USE "UPPER CASE" LETTERS. ONE LETTER PER BLOCK.																				
Г	Last Name																			
	First Name																			П
	Middle Name												Nickname  Dates Applicable  Dates Applicable							
	Previous Name																			
	Previous Name 2																			
elf	Previous Name 3													tes icable						
S	Date of Birth												Tod	lav'e					$\neg$	

# STEP 2 - Scan and save the form (temporarily) to your computer to upload to the online dashboard in a moment

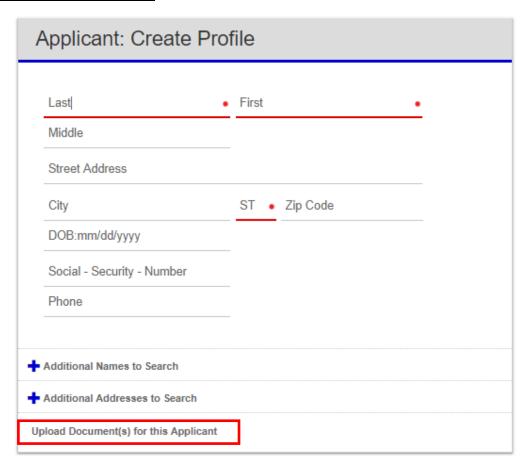
#### STEP 3 - Log into your dashboard

https://quickacquisition.screening.services/ Username -Password -SwiftHire Report Management My Account Order Report John V. Page Home Page My Notes (0) Add note No Notes ACCESS YOUR REPORTS Add note Company Notes (0) No Notes Archived Needs Attention Review Needed

#### STEP 4 - Click the Order Report tab

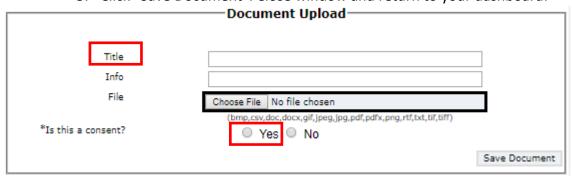


# STEP 5 - Complete all required fields (full name, address, DOB, and SSN), then click "Upload Document(s) for this Applicant"



### STEP 6 - Here is where the FCRA Disclosure and Authorization form will be uploaded

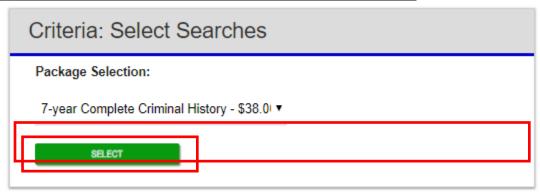
- 1. "Title" will be labeled as Disclosure.
- 2. "Info" will be left blank.
- 3. Click "Choose File" Find where you saved the disclosure form.
- 4. Check "YES" to consent.
- 5. Click "Save Document". Close window and return to your dashboard.



#### STEP 7 - Check box "I hereby certify..."

□ I hereby certify that the consumer has already been provided with a written Disclosure and their written Authorization has been obtained, that the appropriate adverse action process will be followed, where applicable, and that this consumer report is being obtained for employment purposes, all in accordance with the requirements of the federal Fair Credit Reporting Act, 15 U.S.C. §§ 1681 et seq.

#### <u>STEP 8 - Select your correct package - Click the green "SELECT" Button</u>



#### STEP 9 - Click "ORDER"



#### Your order has been placed!

The average turn-around time for results is 3 business days.

Please call Customer Service at 214-358-2880 Option 2 should you have any questions. Thank you for being a Quick Search customer!

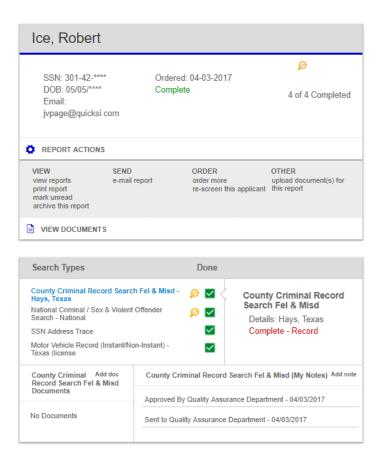
### **Check the Status of Report/Search**

Click the "In Progress" icon on the home screen or the "Report Management" tab to see a list of pending reports.

Click on the subject's name to see the detailed applicant view.

On this screen, you can:

1) See the status of each part of the report: Completed searches are marked with a check mark. Searches with Records or Possible Records are marked with a yellow magnifying glass. If any notes from the researcher, including ETA's,



## View, Print, Archive, Email Reports

Enter first or last name in Quick Find feature at top of screen and name will come up in report management window. Click on name, then click on view report options under DOB. Then click on option that you require. To copy a report to another system, use PRIMO PDF or similar PDF converter to create PDF of report.

### **Generate Pre-Adverse or Adverse Action Letter**

Enter name in Quick Find feature and bring up name in "Report Management". tab, click on name, click on view report options. Hit order more, go down to order individual searches under your package and hit submit, then choose pre-adverse or adverse action letter. The letter will be emailed to you or can be pulled up in the system. Copy letter and put on your company's letterhead.

## **Key Quick Search Contacts**

**Customer Service Hotline** 

214-358-2880 option 2 customerservice@quicksi.com

**Account Manager** 

**Accounting Contact** 

Frank Deen 214-358-2880 option 4 fdeen@quicksi.com